



Please complete this form for each individual who owns 20% or more interest in the entity applying to borrow or guaranty a business loan.

Full Name of Spouse:  (If a Co-Applicant or Guarantor)  Residential Address:    Monthly Rent (If applicable)					
Full Name of Spouse: (If a Co-Applicant or Guarantor) Residential Address:    Monthly Rent (If applicable)		PERSO	NAL PROFILE		
Residential Address: Monthly Rent (if applicable)  Residential Address: Monthly Rent (if applicable)  FINANCIAL INFORMATION  Liquid Assets Name of Financial Institution Current Balance  Cash on Deposit  Total (A)  Investments  Description  Current Balance  Stocks  Mutual Funds  Bonds  Other Investments  Total (B)  Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA)  Cash Surrender Value - Life Insurance  Vehicles  Assets Other than Real Estate  Total (C)  Total Assets (A+B+C)  Total Revolving Credit (non-real estate secured)  Installment Loan # 1  Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Full Name of Applicant:				
FINANCIAL INFORMATION  Liquid Assets Name of Financial Institution Current Balance  Cash on Deposit  Total (A)  Investments Description Current Balance  Stocks Mutual Funds Bonds Other Investments  Total (B)  Long Term Assets Total (B) Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured) Total Liabilities	Full Name of Spouse: (If a Co-Applicant or Guarantor)				
Liquid Assets Name of Financial Institution Current Balance Cash on Deposit Cash on Deposit Cash on Deposit Cash on Deposit  Cash on Deposit  Total (A)  Investments Description Current Balance Stocks Mutual Funds Bonds Other Investments  Total (B)  Long Term Assets Description Current Balance Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Liabilities Current Balance Monthly Payment Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 3 Other Liabilities (non-real estate secured) Total Liabilities (non-real estate secured) Total Liabilities	Residential Address:	Monthly Rent			
Liquid Assets Name of Financial Institution Current Balance Cash on Deposit Cash on Deposit Cash on Deposit Cash on Deposit  Cash on Deposit  Total (A)  Investments Description Current Balance Stocks Mutual Funds Bonds Other Investments Total (B)  Long Term Assets Description Current Balance Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate Total (C) Total Assets (A+B+C)  Liabilities Current Balance Monthly Payment Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 3 Other Liabilities (non-real estate secured) Total Liabilities (non-real estate secured) Total Liabilities					
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Cash on Deposit  Cash on Deposit  Total (A)  Investments  Description  Current Balance  Stocks  Mutual Funds  Bonds  Other Investments  Total (B)  Long Term Assets  Description  Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA)  Cash Surrender Value - Life Insurance  Vehicles  Assets Other than Real Estate  Total (C)  Total Assets (A+B+C)  Liabilities  Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured)  Installment Loan # 1  Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Cash on Deposit				
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Investments Description Current Balance  Stocks  Mutual Funds Bonds Other Investments  Total (B)  Long Term Assets Description Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Liabilities Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 3 Other Liabilities (non-real estate secured) Total Liabilities (non-real estate secured)	Cash on Deposit				
Investments   Description   Current Balance	Cash on Deposit				
Stocks Mutual Funds Bonds Other Investments  Total (B)  Exercise		-	Total (A	4)	
Mutual Funds Bonds Other Investments  Total (B)  Long Term Assets Description Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Liabilities Current Balance Monthly Payment  Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities	Inve	estments	Description	Current Balance	
Bonds Other Investments  Total (B)  Long Term Assets Description Current Balance  Retirement (e.g. 401K, Keogh, Pension, IRA) Cash Surrender Value - Life Insurance Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Liabilities Current Balance Monthly Payment  Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured) Total Liabilities	Stocks				
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Cash Surrender Value - Life Insurance  Vehicles  Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Total Assets (A+B+C)   Liabilities  Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 2 Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Long	Term Assets	Description	Current Balance	
Vehicles Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Total Assets (A+B+C)   Liabilities  Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured)  Installment Loan # 1 Installment Loan # 2 Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Retirement (e.g. 401K, Keogh,	Pension, IRA)			
Assets Other than Real Estate  Total (C) Total Assets (A+B+C)  Liabilities  Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured)  Installment Loan # 1 Installment Loan # 2 Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Cash Surrender Value - Life I	nsurance			
Total (C) Total Assets (A+B+C)    Total Assets (A+B+C)	Vehicles				
Total Assets (A+B+C)  Liabilities  Current Balance  Monthly Payment  Total Revolving Credit (non-real estate secured)  Installment Loan # 1  Installment Loan # 2  Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities	Assets Other than Real Esta	te			
Liabilities Current Balance Monthly Payment  Total Revolving Credit (non-real estate secured)  Installment Loan # 1  Installment Loan # 2  Installment Loan # 3  Other Liabilities (non-real estate secured)  Total Liabilities			Total (0	C)	
Total Revolving Credit (non-real estate secured) Installment Loan # 1 Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities			Total Assets (A+B+6	C)	
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Installment Loan # 1 Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities	Lia	abilities	Current Balance	Monthly Payment	
Installment Loan # 2 Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities	Total Revolving Credit (non-re	eal estate secured)			
Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities					
Installment Loan # 3 Other Liabilities (non-real estate secured)  Total Liabilities	Installment Loan # 2				
Total Liabilities					
	Other Liabilities (non-real estate	te secured)			
Note: If there are more than 3 installment loans to disclose, please complete and attach a second copy of this page.					
	Note: If there are more than 3 in	nstallment loans to disclose, please comp	lete and attach a second copy of this page	9.	

## INCOME

If there have been any changes to your income (e.g. change of employment), that will not be reflected on your most recent tax return, please explain:

GENERAL INFORMATION		
Note: Complete the following questions on behalf of the Applicant and Spouse (if the Spouse is a Co-Applicant or Guarantor).		
Have you filed for bankruptcy within the last ten years?		
Have you ever been a principal or guarantor of a firm that declared bankruptcy?		
Are any assets held in a Trust? If yes, please complete a Trust Certification.		
Are you party to any claims or lawsuits?		
Are you a cosigner or guarantor of any other debt?		
Are you currently an Executive Officer or on the Board of Directors of any Bank, Thrift, or S&L?		
If Yes to any of the above, please explain:		

REAL ESTATE HOLDINGS					
Property Types:	Property 1	Property 2		Property 3	
SF=Single Family MF = Multiple Family C = Commercial L= Land	Residence	Rental	Vacation	Rental	Vacation
Property Type	Primary Residence				
Vested Owner of Property					
Percent Of Ownership					
Street Address					
City, State, Zip					
Date Purchased					
Purchase Price					
Estimated Market Value					
First Mortgage Balance					
First Mortgage Monthly Payment					
First Mortgage Lender					
Other Mortgage Balance/Equity Line					
Other Mortgage Monthly Payment					
Other Mortgage Lender					
Gross Monthly Rent Received					

Note: If there are more than 3 properties to disclose, please complete and attach the Bank's Real Estate Debt Schedule (form #110-14301).

	S	IGNATURES
	d true statement of the financia	ed schedules, including all federal tax returns, prepared by or for the all condition as of the signature date.
Applicant	Date	Spouse (If a Co-Applicant or Guarantor) Date